

Sterling Financial Advisors Invite You to Attend a



COMPLIMENTARY MEAL
AND INFORMATIONAL
RETIREMENT DISCUSSION

Complimentary dinner will be served at



WHAT IMPACT WILL HIGHER TAXES AND INFLATION HAVE
ON YOUR DREAMS IN RETIREMENT? WOULD A CORRECTION
IN THE STOCK MARKET RUIN YOUR RETIREMENT?

Learn how to set up a retirement plan that you won't outlive--AND THAT YOU CAN DEPEND ON!

Please join your host **Dan Ohlwiler** for a **presentation and dinner** especially designed for retirees or those retiring soon. He will explain (in plain English) the latest IRA/401(k) rules and tax-saving strategies, along with common mistakes that can be avoided – if you know what you're looking for.

WE WILL BE DISCUSSING:

- Why taxes may be the **biggest retirement** risk you haven't planned for.
- How to create a **TAX-FREE income retirement** from your current 401(k)/403(b)/IRA or using non-IRA money.
- Learn to **protect your assets** from getting eaten up by long-term care and healthcare costs.
- How to identify the right tax choices today that can save you hundreds of thousands of dollars in retirement.
- How to take control of your retirement and feel empowered in this New Residential Era.
- How you can benefit from recent tax legislation to **reduce your taxes**.
- Learn to take advantage now of a **2-6 year tax window**.
- How to transfer assets and create a **legacy tax-efficiently**.
- The sunset of the Trump tax cuts is in sight...what can you do now to "lock-in" your savings?

DATES, TIMES & LOCATION

Please call our reservation line below to reserve your seat now!



Various dates to choose from--reserve now as they do fill up fast!

2961 Michelson Drive | Irvine, CA 92612

Reservation Number (9:00 am - 5:00 pm)
(949) 859-8900